

Checkout Wizard Check List

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eCart Checkout Wizard Check List

Initial Settings

- ☐ Choose payment gateway _____
- ☐ Select payment gateway service _____
- ☐ Shipping service option _____
- ☐ Select cart to use _____

eCart Checkout Wizard Check List

Shipping Providers

Flat Rate

- ☐ Base rate _____
- ☐ Per item rate _____

Australia Post

Account and Shipment Information

- ☐ XML Server _____
- ☐ Service type _____
- ☐ Postal code _____

Package Information

- ☐ Single package vs. multiple packages _____
- ☐ Package weight _____
- ☐ Package dimensions _____

DHL

Account Information

- ☐ User ID _____
- ☐ Password _____
- ☐ Domestic shipping key _____
- ☐ International shipping key _____
- ☐ Account number _____

eCart Checkout Wizard Check List

☐ XML server

Shipment Information

☐ Carrier type

☐ Billing party

☐ Billing account

☐ COD value

☐ COD payment

☐ Trace

☐ Shipping date

International Options

☐ Duty paying party

☐ Customs value

☐ Duty account number

☐ Override

Package Information

☐ Single package vs. multiple packages

☐ Package weight

☐ Package dimensions

FedEx

Account Information

☐ Account number

eCart Checkout Wizard Check List

☐ Meter number _____

☐ XML server _____

Shipment Information

☐ Carrier type _____

☐ Service type _____

☐ Drop-off _____

☐ Return _____

Shipping Origin

☐ State _____

☐ Postal code _____

☐ Country _____

Package Information

☐ Single package vs. multiple packages _____

☐ Declared value _____

☐ Package weight _____

☐ Package type _____

☐ Package dimensions _____

UPS

Account Information

☐ User ID _____

☐ Password _____

☐ XML access key _____

eCart Checkout Wizard Check List

Shipment Information

- ☐ Service type _____
- ☐ Pickup type _____
- ☐ Customer class _____
- ☐ UPS customer number _____

Shipping Origin

- ☐ City _____
- ☐ State _____
- ☐ Postal code _____
- ☐ Country _____

Package Information

- ☐ Single package vs. multiple packages _____
- ☐ Package weight _____
- ☐ Package type _____
- ☐ Package dimensions _____

USPS

Account Information

- ☐ User ID _____
- ☐ XML access key _____

Shipment Information

- ☐ Service type _____
- ☐ Default international _____

eCart Checkout Wizard Check List

Shipping Origin

☐ Postal code _____

Package Information

☐ Single package vs. multiple packages _____

☐ Package weight _____

☐ Package type _____

☐ Package size _____

☐ Package machinable _____

☐ International package type _____

eCart Checkout Wizard Check List

Tax

- ☐ Tax Rate _____
- ☐ Who is taxed? All, state or country _____
- ☐ Include shipping in subtotal for tax _____

eCart Checkout Wizard Check List

Payment Gateway

PayPal

Website Payments Pro – US (Local)

- ☐ Username _____
- ☐ Password _____
- ☐ Signature _____

Website Payments Pro – UK (Local)

- ☐ User _____
- ☐ Vendor _____
- ☐ PWD _____

Payflow Pro (Local)

- ☐ User _____
- ☐ Vendor _____
- ☐ PWD _____

Website Payments Standard (Remote)

- ☐ Business – PayPal member ID _____

Payflow Link (Remote)

- ☐ Login – Your login value _____

WebAssist Payment Gateway (Local only)

- ☐ publisher_name _____
 - Merchant ID issued at time of sign-up
- ☐ publisher_email _____
 - Address for order confirmation

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2Checkout (Remote only)

- ☐ sid _____
– Merchant Login ID

Authorize.Net

AIM Credit Card (Local)

- ☐ x_login _____
– Login ID used to access merchant interface
- ☐ x_tran_key _____
– Payment gateway transaction key

SecureSource Credit Card (Local)

- ☐ x_login _____
– Login ID used to access merchant interface
- ☐ x_tran_key _____
– Payment gateway transaction key

Credit Card (Remote)

- ☐ x_login _____
– Merchant Login ID
- ☐ txnkey _____
– Provided by Authorize.Net
- ☐ x_currency_code _____
– Currency code
- ☐ x_merchant_email _____
– Merchant email address for confirmation copy

eCart Checkout Wizard Check List

eWay

XML Payment (Local)

- ☐ ewayCustomerID _____
- Login ID used to access merchant interface

Shared Payment (Remote)

- ☐ ewayCustomerID _____
- Login ID used to access merchant interface

LinkPoint

API (Local)

- ☐ merchantinfo -> configfile _____
- Merchant store name or number

Connect (Remote)

- ☐ storename _____
- Merchant ID

eCart Checkout Wizard Check List

Order Management

Orders

- ☐ Establish connection to database _____
- ☐ Database with orders table _____
- ☐ Orders table should contain a data column for shopping cart column you want to store

Order Details

- ☐ Establish connection to database _____
- ☐ Database with order details table _____
- ☐ Order details table should contain a data column for shopping cart column you want to store

eCart Checkout Wizard Check List

Email Receipt

- ☐ From address _____
- ☐ From display name _____
- ☐ Subject _____

AspEmail

- ☐ Host _____
- SMTP server name
- ☐ Port _____
- ☐ Server login _____
- ☐ Server password _____

AspMail

- ☐ Remote Host _____
- SMTP server name

CDONTS NewMail

- ☐ No additional configuration needed

CDOSYS

- ☐ Remote Host _____
- SMTP server name
- ☐ Port _____
- ☐ Server login _____
- ☐ Server password _____

eCart Checkout Wizard Check List

CFMail

☐ Mail Server

– SMTP server name

☐ Port

w3 Jmail

☐ Mail Server

– SMTP server name

☐ Server login

☐ Server password

PHP Mail (for Windows or Linux)

☐ Server Name

– SMTP server name

☐ Port

SMTPmail

☐ Remote Host

– SMTP server name

☐ SMTP Log – path to email log

☐ Server login

☐ Server password

eCart Checkout Wizard Check List

Created Pages

Site information

- ☐ Site address _____
- ☐ Local folder _____
- ☐ Template _____
- ☐ Editable region _____

Checkout pages

- ☐ Checkout page _____
- ☐ Order confirmation page _____
- ☐ Success redirect URL _____
- ☐ Failure redirect URL _____

Shipping

- ☐ Failure redirect URL _____

PayPal Express Checkout

- ☐ Checkout page _____
- ☐ Cancel URL _____
- ☐ Success redirect URL _____
- ☐ Failure redirect URL _____
- ☐ PayPal sandbox option _____